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(1939-1999)

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

BOX PATENT APPLICATION  
Assistant Commissioner for Patents  
Washington, DC 20231

Sir/Madam:

Transmitted herewith for filing is the patent application of Michael J. VanLeeuwen for  
**SYSTEM AND METHOD FOR FINANCIAL MANAGEMENT AND DEBT REDUCTION**  
comprising 24 pages of specification and claims.

☒ Priority of application no. 60/256,244 filed December 15, 2000 in the US Patent  
Office is hereby claimed.

Enclosed also are:

☒ 9 sheet(s) of drawings (informal)

☒ Declaration and Petition.

☒ Power of Attorney.

Nonpublication Request Under 35 USC 122(b)(2)(B)(i).

☒ An Assignment

11036 U.S. PTO  
10/024128

12/17/01

### CERTIFICATE OF DEPOSIT

EXPRESS MAIL LABEL NO.: EL 901961772 US

DATE OF DEPOSIT: Dec. 17, 2001

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 C.F.R. § 1.10 on the date indicated above and is address to: Box Patent Applications, Assistant Commissioner for Patents, Washington, D.C. 20231.

*Steve M. Perry*  
Steve M. Perry

- ☒ A Certificate of Mailing by "Express Mail" certifying a filing date of Dec. 17, 2001 by use of Express Mail Label No. EL 901961772 US.
- ☒ Information Disclosure Statement under 37 C.F.R. § 1.97, PTO Form-1449 with listed references attached (if indicated as being attached by the Information Disclosure Statement).

The filing fee has been calculated as shown below.

			SMALL ENTITY		OTHER THAN A SMALL ENTITY	
FOR	NO. FILED	NO. EXTRA	RATE	FEE	RATE	FEE
BASIC FEE				\$370		\$740
TOT. CLAIMS	-20 =		x 9 =	\$	x 18 =	\$
IND. CLAIMS	-03 =4	1	x 42 =	\$42.00	x 84 =	\$
MULTIPLE DEPENDENT CLAIMS PRESENTED			\$280		\$280	
ASSIGNMENT FILING FEE			\$ 40		\$ 40	
			TOTAL	\$412.00	TOTAL	

Assignment Filing Fee

40.00

- ☒ A check in the amount of \$40.00 is enclosed to cover the filing of the assignment.
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- ☒ The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 20-0100.
- Any additional filing fees required under 37 C.F.R. § 1.16.
- The Commissioner is hereby authorized to charge payment of the following fees during the pendency of this application or credit any overpayment to Deposit Account No. 20-0100.
- Any patent application processing fees under 37 C.F.R. § 1.17.
- The issue fee set forth in 37 C.F.R. § 1.18 at or before mailing of the Notice of Allowance, pursuant to 37 C.F.R. § 1.311(b).

Assistant Commissioner of Patents

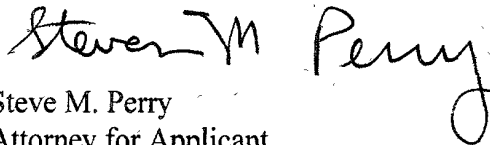
Page 3

— Any filing fees under 37 C.F.R. § 1.16 for presentation of extra claims.

Please address all future correspondence in connection with the above-identified patent application to the attention of the undersigned.

Dated this 17th day of December, 2001.

Respectfully submitted,



Steve M. Perry  
Attorney for Applicant  
Registration No. 45,357

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Enclosures

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**CERTIFICATE OF MAILING BY EXPRESS MAIL**

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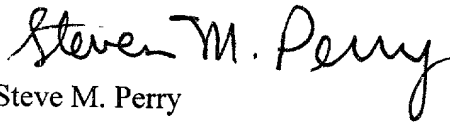
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I hereby certify that the enclosed new provisional patent application entitled "SYSTEM AND METHOD FOR FINANCIAL MANAGEMENT AND ANALYSIS" a return postcard, and a transmittal letter to the Patent Office, in the name of **Michael J. VanLeeuwen** -- is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 C.F.R. Section 1.10 on the date indicated above in an envelope addressed to the Assistant Commissioner for Patents, Box Provisional Patent Applications, Washington, D.C. 20231.

Respectfully submitted this 17th day of December, 2001.

Respectfully submitted,

THORPE, NORTH & WESTERN, L.L.P.



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Attorney Docket No. T9305

**UNITED STATES PATENT APPLICATION**

of

**Michael J. VanLeeuwen**

for

**System and Method for Financial**

**Management and Analysis**

TO THE COMMISSIONER OF PATENTS AND TRADEMARKS:

Your petitioner, **Michael J. VanLeeuwen**, citizen of the United States, whose residence and postal mailing address is **3271 East Walker Oaks Court, Salt Lake City, Utah 84121** prays that letters patent may be granted to him/her as the inventor of a **System and Method for Financial Management and Analysis** as set forth in the following specification.